



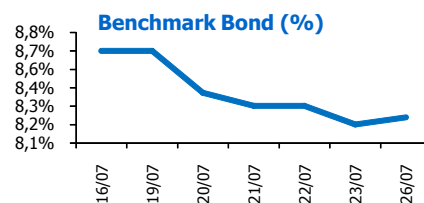
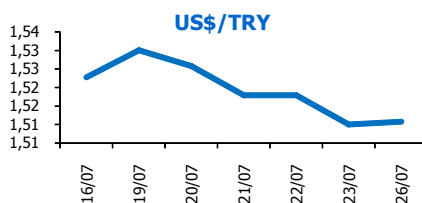
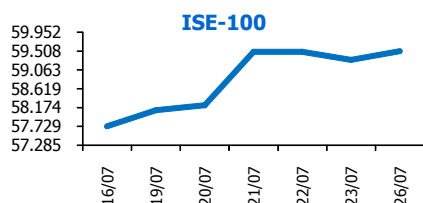
BMD Securities Inc.

Daily Bulletin

July 27, 2010

ISE - 100 OVERVIEW		INDEXES			TOP GAINERS	
ISE - 100 TL (Close)	59.508	Change %	Daily	Year to date	STOCK	Chan. %
ISE Mcap (mn \$)	180.572	ISE-100	0,4%	12,7%	DERIM	13,41
Daily Volume (mn \$)	732	ISE-30	0,5%	12,4%	MEMS1	12,62
MARKET STOCK STATISTICS		HIGHEST VOLUME STOCKS			TOP LOSERS	
# of Increasing	162	Stock	Volume (mn \$)	Daily Chg.%	STOCK	Chan. %
# of Decreasing	80	GARAN	115,9	1,32	OZGYO	-18,08
FIXED INCOME MARKET		ISCTR	78,9	0,00	GEDIZ	-10,42
Repo	%6,56	HALKB	39,1	0,79	EGPRO	-7,92
TRT250412T11	%8,24	AKBNK	29,3	-1,76	TUMTK	-6,06
INVESTMENT FUND		Last Price	Daily Change	Year to date	TRNSK	-4,67
BMD Type A Equity Fund (TL)		0,021985	0,07%	8,90%	FFKRL	-3,68
BMD Type A Construction Fund (TL)		0,020259	0,28%	13,64%		
BMD Gold & Energy Mixed Fund (TL)*		0,016850	-0,20%	10,03%		
BMD Dow Jones DJIM Turkey ETF (TL)		11,350000	0,44%	17,74%		

* Since public offering



AGENDA

- July 27, Tuesday**
- : USA ICSC/Goldman Sales
 - : USA Chicago FED Index
 - : CBRT Real Sector Confidence Index
 - : CBRT Capacity Usage Rates
 - : USA Redbook Retail Sales Data
- July 28, Wednesday**
- : USA MBA Index
 - : USA Durable Goods Data
 - : USA DOE Petroleum Stocks

EQUITY MARKET

ISE took purchases in the first trading day. The release of USA companies' balance sheets over the prospects were assumed positively by markets. The stress test results of European banks also contributed the rise. In second session, some profit sales realized. The composite index closed the day at 59,507 point level with 208 points (0.35%) increase. The trading volume occurred 1.3 billion TRL.

MONEY MARKETS

Decrease of CDS of euro zone countries has lead to appreciate euro. Pound continues to depreciate against euro after recorded growth above expectations in the UK while euro exceed on 1.3 levels. Gold decreased to 1.187 dollar. 10 year US bonds trade on 2.98 levels.

RECENT NEWS

The capacity utilization rate for the July 2010 has increased to 74,7% which means an increase by 110 basis points compared to June 2010 and 730 basis points compared to July 2009. This significant increase and the upcoming economical figures from Europe will determine the domestic economical situation.

The US house sales figure has come as 330,000 for June. Moody's has increased Indian rupee's note from Ba2 to Ba1. South Korea's economy has grown by 1.5% in the second quarter compared to the first. After the announcement of the stress test results, the CDSs in Spain, Italy, Greece, Ireland and Portugal have gone down. According to Wall Street, in the long delayed Chinese economy report, it has been mentioned that the Yuan is significantly undervalued.

COMPANY NEWS

Turkish Airlines(THYAO)

The competition commission has decided to start an investigation about Turkish Airlines. The company has said that the investigation has started to determine whether there is any hostility against the competitors on the domestic and international routes departing from Istanbul.

Zorlu Energy(ZOREN)

Zorlu Energy has announced the company has not received any notification on the alleged take over of the ICFS International's 51% of the shares by its subsidiaries Invar International and Talex International.

Ihlas Printing(IHGZT)

Ihlas Printing has received a contract from the Ministry of Education for printing of 5,4 million books.

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