



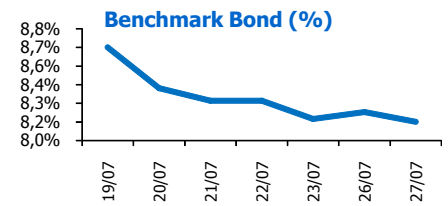
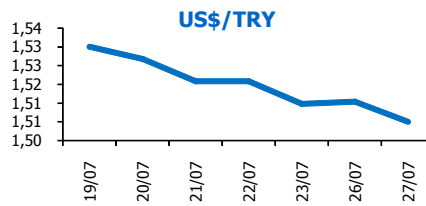
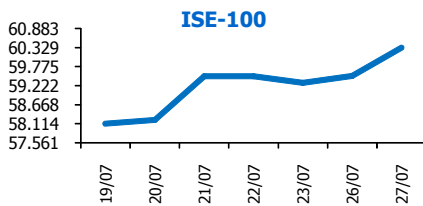
BMD Securities Inc.

Daily Bulletin

July 28, 2010

ISE - 100 OVERVIEW		INDEXES			TOP GAINERS	
ISE - 100 TL (Close)	60.329	Change %	Daily	Year to date	STOCK	Chan. %
ISE Mcap (mn \$)	184.700	ISE-100	1,4%	14,2%	DERIM	15,76
Daily Volume (mn \$)	1.147	ISE-30	1,7%	14,2%	TUDDF	13,33
MARKET STOCK STATISTICS		HIGHEST VOLUME STOCKS			TOP LOSERS	
# of Increasing	201	Stock	Volume (mn \$)	Daily Chg.%	STOCK	Chan. %
# of Decreasing	78	GARAN	225,9	3,25	HZNDR	-3,57
FIXED INCOME MARKET		ISCTR	116,4	1,74	GEDIZ	-3,10
Repo	%6,56	TEBNK	71,8	7,50	DESA	-2,44
TRT250412T11	%8,17	VAKBN	64,0	2,54	MIPAZ	-2,36
INVESTMENT FUND		Last Price	Daily Change	Year to date	ACIBD	-2,29
BMD Type A Equity Fund (TL)		0,022186	0,91%	9,89%	MARTI	-2,24
BMD Type A Construction Fund (TL)		0,020466	1,02%	14,80%		
BMD Gold & Energy Mixed Fund (TL)*		0,016847	-0,02%	10,01%		
BMD Dow Jones DJIM Turkey ETF (TL)		11,550000	1,76%	19,81%		

* Since public offering



AGENDA

- July 28, Wednesday** :
- : USA MBA Index
 - : USA Durable Goods Data
 - : USA DOE Petroleum Stocks
- July 29, Thursday** :
- : USA Unemployment Data

EQUITY MARKET

ISE renewed the record yesterday and closed the day over 60,000 point level. The positive tendency of foreign markets caused a positive open in first session and the good atmosphere perpetuated with the declarations of CBRT's President. CBRT lowered the inflation prospects for the year-end. In second session, some profit sales realized. The composite index closed the day at 60,328 point level with 821 points (1.38%) rise. The trading volume realized 2 billion TRL.

MONEY MARKETS

Improved economic data on the global markets and decline in the demand for gold has caused gold decrease to 1.163 dollar. Euro/dollar is trading between 1.29-1.30 levels. 10 years US bonds is on 3.04 levels.

RECENT NEWS

BP, putting 32,2 billion USD on the side for the oil leakage in Mexico Bay, has announced that its second quarter loss is 17,2. Bank of America has announced that it has allocated 45,4 billion USD credit to small and medium scale companies in the first half of the fiscal year. UBS made 2 billion Swiss Francs profit in the second quarter Deutsche Bank announced that its second quarter profit went up by 9% to 1,17 billion Euros (1,5 billion USD). S&P Case Chiller has reported that in 20 observed cities, the house prices went up by 0,5%. This is the second consecutive increase after 2 months of consecutive drop.

Indian Central Bank has increased the repo rates by 25 basis points to 5,75%, and increased the reverse repo rates by 50 basis points to 4,5%. IMF's deputy of Chairman John Lipsku has said that the economy is in a steady trend although there are signs of slowing momentum. ECB has announced that the money supply (M3) in 16 countries of Europe have increased by 0,3% in June with comparison to last year. The expectation was 0,1% decrease.

COMPANY NEWS

Alkim Paper

Alkim Paper has announced that due to the rising demand, it has decided to invest up to 2,5 million Euros to increase its capacity by 25%.

Calik Darpas

Calik Darpas, a subsidiary of Calik Group, has signed a contract with Shaw Group for project consultancy for building a oil refinery with a capacity of 212 barrels a day.

Demir Döküm

Christoph Grosser, the chairman of Demirdokum, has announced that the company will invest 1,39 million Euros for a new solar energy system. The new solar system will be more efficient, will insulate better and it will be more decorative.

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