



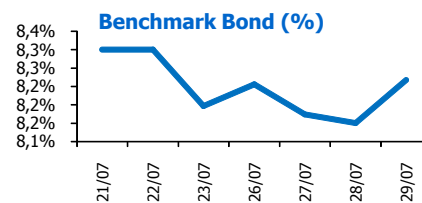
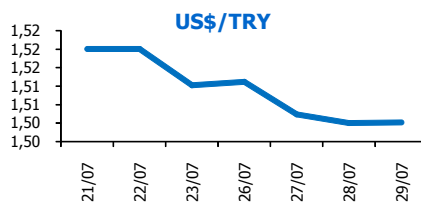
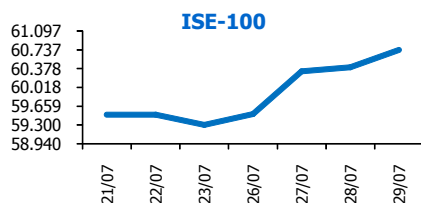
BMD Securities Inc.

Daily Bulletin

July 30, 2010

ISE - 100 OVERVIEW		INDEXES			TOP GAINERS	
ISE - 100 TL (Close)	60.737	Change %	Daily	Year to date	STOCK	Chan. %
ISE Mcap (mn \$)	186.422	ISE-100	0,6%	15,0%	IHGZT	9,49
Daily Volume (mn \$)	955	ISE-30	0,7%	15,2%	EPLAS	8,99
MARKET STOCK STATISTICS		HIGHEST VOLUME STOCKS			TOP LOSERS	
# of Increasing	149	Stock	Volume (mn \$)	Daily Chg.%	STOCK	Chan. %
# of Decreasing	92	VAKBN	80,6	1,96	KRDMA	-4,76
FIXED INCOME MARKET		YKBNK	77,5	3,10	DERIM	-4,26
Repo	%6,53	GARAN	75,2	0,61	GEDIZ	-3,86
TRT250412T11	%8,25	THYAO	58,8	-1,77	GDKYO	-3,70
					KRDMD	-3,23
INVESTMENT FUND		Last Price	Daily Change	Year to date		
BMD Type A Equity Fund (TL)		0,022550	1,14%	11,69%		
BMD Type A Construction Fund (TL)		0,020698	0,53%	16,10%		
BMD Gold & Energy Mixed Fund (TL)*		0,016792	0,23%	9,65%		
BMD Dow Jones DJIM Turkey ETF (TL)		11,700000	0,43%	21,37%		

* Since public offering



AGENDA

- July 30, Friday** :
- Foreign Trade Data
 - Eurozone Unemployment Data
 - Eurozone Inflation Data
- August 02, Monday** :
- PMI Data

EQUITY MARKET

ISE perpetuated the purchases yesterday. Though the negative tendencies of foreign markets on Wednesday, the purchases at the beginning of day in global markets dominated. The durable goods data in USA and FED's negative declarations for economic view led sales in global markets on Wednesday but the recoveries yesterday at the open led ISE rise. The composite index closed the day at 60,737 point level with 332 points (0.55%) increase. The trading volume realized 1.7 billion TRL.

MONEY MARKETS

Despite Euro zone economic confidence reached the highest level seen since in March 2008, the euro that appreciated in recent day, was not observed a significant change. The Central Bank will not raise interest rate for a time to be extended, investors directing into the stock market from money and bond market that cause volatility reducing effect. Gold is trading on 1.169 levels. Euro dollar is on 1.30 levels.

RECENT NEWS

BP, putting 32,2 billion USD on the side for the oil leakage in Mexico Bay, has announced that its second quarter loss is 17,2. Bank of America has announced that it has allocated 45,4 billion USD credit to small and medium scale companies in the first half of the fiscal year. UBS made 2 billion Swiss Francs profit in the second quarter Deutsche Bank announced that its second quarter profit went up by 9% to 1,17 billion Euros (1,5 billion USD). S&P Case Chiller has reported that in 20 observed cities, the house prices went up by 0,5%. This is the second consecutive increase after 2 months of consecutive drop.

Indian Central Bank has increased the repo rates by 25 basis points to 5,75%, and increased the reverse repo rates by 50 basis points to 4,5%. IMF's deputy of Chairman John Lipsku has said that the economy is in a steady trend although there are signs of slowing momentum. ECB has announced that the money supply (M3) in 16 countries of Europe have increased by 0,3% in June with comparison to last year. The expectation was 0,1% decrease.

COMPANY NEWS

Alkim Paper

Alkim Paper has announced that due to the rising demand, it has decided to invest up to 2,5 million Euros to increase its capacity by 25%.

Calik Darpas

Calik Darpas, a subsidiary of Calik Group, has signed a contract with Shaw Group for project consultancy for building a oil refinery with a capacity of 212 barrels a day.

Demir Döküm

Christoph Grosser, the chairman of Demirdokum, has announced that the company will invest 1,39 million Eurps for a new solar energy system. The new solar system will be more efficient, will insulate better and it will be more decorative.

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